

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

**W. R. GRACE & CO., a Delaware
Corporation, *et al.*,**

Debtors.

§ Chapter 11

**§ Jointly Administered
§ Case No. 01-01139 (JKF)**

**§ Objection Deadline:
§ May 1, 2014**

AMENDED NOTICE OF MONTHLY FEE AND EXPENSE INVOICE

To: The Notice Parties Listed on Exhibit A hereto

Name of Applicant: Warren H. Smith & Associates, P. C.

Authorized to Provide
Professional Services to: The United States Bankruptcy Court

Date of Retention: March 18, 2002

Period for which compensation and/or
reimbursement is sought: February 1, 2014 through February 3, 2014

Date Filed	Period Covered	Requested		Paid	
		Fees	Expenses	Fees	Expenses
05/08/2002	March 1, 2002 – March 31, 2002	\$2,889.50	-0-	\$2,889.50	-0-
05/08/2002	April 1, 2002 – April 30, 2002	\$18,448.00	\$100.73	\$18,448.00	\$100.73
6/11/2002	May 1, 2002 – May 31, 2002	\$50,706.00	\$12.68	\$50,706.00	\$12.68
7/9/2002	June 1, 2002 – June 30, 2002	\$42,317.00	\$249.48	\$42,317.00	\$249.48

8/8/2002	July 1, 2002 – July 31, 2002	\$43,808.50	\$1,001.27	\$43,808.50	\$1,001.27
9/19/2002	August 1, 2002 – August 30, 2002	\$36,301.02	\$526.69	\$36,301.02	\$526.69
10/16/2002	September 1, 2002 – September 30, 2002	\$56,015.00	\$572.44	\$56,015.00	\$572.44
11/18/2002	October 1, 2002 – October 31, 2002	\$47,896.50	\$1,314.90	\$47,896.50	\$1,314.90
12/13/02	November 1, 2002 – November 30, 2002	\$41,540.00	\$1,286.94	\$41,540.00	\$1,286.94
1/21/03	December 1, 2002 – December 31, 2002	\$38,614.50	\$0.00	\$38,614.50	\$0.00
2/17/03	January 1, 2003 – January 31, 2003	\$44,241.50	\$623.83	\$44,241.50	\$623.83
3/20/03	February 1, 2003 – February 28, 2003	\$39,703.50	\$930.68	\$39,703.50	\$930.68
4/18/03	March 1, 2003 – March 31, 2003	\$18,866.00	\$76.67	\$18,866.00	\$76.67
05/27/03	April 1, 2003 – April 30, 2003	\$22,519.00	\$951.12	\$22,519.00	\$951.12
06/05/03	May 1, 2003 – May 31, 2003	\$11,912.50	\$79.98	\$11,912.50	\$79.98
07/08/03	June 1, 2003 – June 30, 2003	\$17,623.50	\$119.11	\$17,623.50	\$119.11
08/13/03	July 1, 2003 – July 31, 2003	\$12,802.50	\$642.74	\$12,802.50	\$642.74
09/15/03	August 1, 2003 – August 31, 2003	\$15,136.00	\$157.28	\$15,136.00	\$157.28
10/08/03	September 1, 2003 – September 30, 2003	\$23,168.00	\$297.52	\$23,168.00	\$297.52
11/11/03	October 1, 2003 – October 31, 2003	\$5,107.00	\$547.19	\$5,107.00	\$547.19
12/10/03	November 1, 2003 – November 30, 2003	\$11,605.00	\$118.13	\$11,605.00	\$118.13
01/13/04	December 1, 2003 – December 31, 2003	\$10,316.50	\$157.39	\$10,316.50	\$157.39
02/12/04	January 1, 2004 – January 31, 2004	\$10,599.00	\$56.54	\$10,599.00	\$56.54
03/08/04	February 1, 2004 – February 29, 2004	\$12,038.50	\$369.90	\$12,038.50	\$369.90
04/08/04	March 1, 2004 – March 31, 2004	\$7,875.50	\$216.00	\$7,875.50	\$216.00
05/07/04	April 1, 2004 – April 30, 2004	\$9,795.00	\$972.93	\$9,795.00	\$972.93

06/07/04	May 1, 2004-May 31, 2004	\$22,386.00	\$91.40	\$22,386.00	\$91.40
07/07/04	June 1, 2004-June 30, 2004	\$17,039.00	\$486.07	\$17,039.00	\$486.07
08/09/04	July 1, 2004-July 31, 2004	\$24,443.00	\$47.38	\$24,443.00	\$47.38
09/09/04	August 1, 2004-August 31, 2004	\$14,092.50	\$262.91	\$14,092.50	\$262.91
10/07/04	September 1, 2004-September 30, 2004	\$2,201.00	\$259.75	\$2,201.00	\$259.75
11/08/04	October 1, 2004-October 31, 2004	\$28,560.00	\$30.75	\$28,560.00	\$30.75
12/09/04	November 1, 2004-November 30, 2004	\$11,232.50	\$70.70	\$11,232.50	\$70.70
01/12/05	December 1, 2004-December 31, 2004	\$10,131.00	\$475.46	\$10,131.00	\$475.46
02/09/05	January 1, 2005-January 31, 2005	\$16,727.00	\$105.75	\$16,727.00	\$105.75
03/09/05	February 1, 2005-February 28, 2005	\$26,860.00	\$32.33	\$26,860.00	\$32.33
04/08/05	March 1, 2005-March 31, 2005	\$13,638.50	\$538.66	\$13,638.50	\$538.66
05/06/05	April 1, 2005-April 30, 2005	\$5,078.00	\$129.68	\$5,078.00	\$129.68
06/09/05	May 1, 2005-May 31, 2005	\$24,677.50	\$32.04	\$24,677.50	\$32.04
07/08/05	June 1, 2005-June 30, 2005	\$12,057.50	\$156.81	\$12,057.50	\$156.81
08/08/05	July 1, 2005-July 31, 2005	\$13,649.00	\$665.39	\$13,649.00	\$665.39
09/08/05	August 1, 2005-August 31, 2005	\$19,686.00	\$0.00	\$19,686.00	\$0.00
10/13/05	September 1, 2005-September 30, 2005	\$19,931.00	\$0.00	\$19,931.00	\$0.00
11/10/05	October 1, 2005-October 31, 2005	\$21,781.00	\$334.60	\$21,781.00	\$334.60
12/12/05	November 1, 2005-November 30, 2005	\$22,727.50	\$427.55	\$22,727.50	\$427.55
01/09/06	December 1, 2005-December 31, 2005	\$10,335.00	\$0.00	\$10,335.00	\$0.00
02/10/06	January 1, 2006-January 31, 2006	\$12,401.00	\$827.44	\$12,401.00	\$827.44
03/08/06	February 1, 2006-February 28, 2006	\$25,605.50	\$19.64	\$25,605.50	\$19.64

04/06/06	March 1, 2006- March 31, 2006	\$32,419.00	\$264.14	\$32,419.00	\$264.14
05/08/06	April 1, 2006- April 30, 2006	\$26,496.00	\$789.83	\$26,496.00	\$789.83
06/21/06	May 1, 2006- May 31, 2006	\$22,996.00	\$43.82	\$22,996.00	\$43.82
12/8/06	June 1, 2006- June 30, 2006	\$9,674.50	\$0.00	\$9,674.50	\$0.00
12/28/06	July 1, 2006- July 31, 2006	\$13,967.00	\$648.60	\$13,967.00	\$648.60
11/10/06	August 1, 2006- August 31, 2006	\$22,714.90	\$53.90	\$22,714.90	\$53.90
11/16/06	September 1, 2006- September 30, 2006	\$22,629.00	\$31.52	\$22,628.10	\$31.52
11/28/06	October 1, 2006- October 31, 2006	\$15,636.50	\$472.43	\$15,636.50	\$472.43
01/04/07	November 1, 2006- November 30, 2006	\$10,158.00	\$4.80	\$10,158.00	\$4.80
01/15/07	December 1, 2006- December 31, 2006	\$10,567.00	\$14.80	\$10,567.00	\$14.80
05/03/07	January 1, 2007- January 31, 2007	\$28,915.00	\$632.64	\$28,915.00	\$632.64
05/03/07	February 1, 2007- February 28, 2007	\$38,358.00	\$35.88	\$38,358.00	\$35.88
05/03/07	March 1, 2007- March 31, 2007	\$22,023.00	\$70.48	\$22,023.00	\$70.48
05/10/07	April 1, 2007- April 30, 2007	\$10,877.00	\$78.40	\$10,877.00	\$78.40
6/19/07	May 1, 2007- May 31, 2007	\$24,573.00	\$39.52	\$24,573.00	\$39.52
7/17/07	June 1, 2007- June 30, 2007	\$30,217.00	\$601.56	\$30,217.00	\$601.56
3/7/08	July 1, 2007- July 31, 2007	\$32,004.00	\$31.44	\$32,004.00	\$31.44
3/7/08	August 1, 2007- August 31, 2007	\$36,986.50	\$39.68	\$36,986.50	\$39.68
3/7/08	September 1, 2007- September 30, 2007	\$23,018.00	\$1,108.59	\$23,018.00	\$1,108.59
6/6/08	October 1, 2007- October 31, 2007	\$22,493.50	\$1.76	\$22,493.50	\$1.76
6/6/08	November 1, 2007- November 30, 2007	\$23,889.50	\$0.00	\$23,889.50	\$0.00
6/6/08	December 1, 2007- December 31, 2007	\$8,786.50	\$0.00	\$8,786.50	\$0.00

8/6/08	January 1, 2008-January 31, 2008	\$24,338.00	\$0.00	\$24,338.00	\$0.00
8/6/08	February 1, 2008-February 29, 2008	\$20,847.50	\$0.00	\$20,847.50	\$0.00
4/17/08	March 1, 2008-March 31, 2008	\$7,306.50	\$0.00	\$7,306.50	\$0.00
5/7/08	April 1, 2008-April 31, 2008	\$16,163.00	\$0.00	\$16,163.00	\$0.00
6/10/08	May 1, 2008-May 31, 2008	\$11,542.50	\$0.00	\$11,542.50	\$0.00
7/7/08	June 1, 2008-June 31, 2008	\$37,931.50	\$790.69	\$37,931.50	\$790.69
8/5/08	July 1, 2008-July 31, 2008	\$26,055.00	\$0.00	\$26,055.00	\$0.00
8/5/08	August 1, 2008-August 31, 2008	\$14,180.83	\$1,332.28	\$14,180.83	\$1,332.28
10/30/08	September 1, 2008-September 30, 2008	\$32,363.00	\$44.24	\$32,363.00	\$44.24
11/10/08	October 1, 2008-October 31, 2008	\$19,026.00	\$0.00	\$19,026.00	\$0.00
1/14/09	November 1, 2008-November 30, 2008	\$23,606.50	\$468.42	\$23,606.50	\$468.42
1/15/09	December 1, 2008-December 31, 2008	\$22,850.00	\$64.32	\$22,850.00	\$64.32
4/23/09	January 1, 2009-January 31, 2009	\$10,853.00	\$ 63.52	\$10,853.00	\$ 63.52
4/16/09	February 1, 2009-February 28, 2009	\$13,109.00	\$198.01	\$13,109.00	\$198.01
4/28/09	March 1, 2009-March 31, 2009	\$19,604.00	\$33.28	\$19,604.00	\$33.28
5/7/09	April 1, 2009-April 30, 2009	\$23,475.00	\$68.56	\$23,475.00	\$68.56
6/4/09	May 1, 2009-May 31, 2009	\$15,414.50	\$157.28	\$15,414.50	\$157.28
7/7/09	June 1, 2009-June 30, 2009	\$19,387.50	\$490.50	\$19,387.50	\$490.50
8/7/09	July 1, 2009-July 31, 2009	\$13,041.00	\$310.53	\$13,041.00	\$310.53
9/10/09	August 1, 2009-August 31, 2009	\$20,399.50	\$1,514.44	\$20,399.50	\$1,514.44
10/6/09	September 1, 2009-September 30, 2009	\$15,066.00	\$361.29	\$15,066.00	\$ 361.29
11/6/09	October 1, 2009-October 31, 2009	\$18,756.50	\$176.34	\$15,005.50	\$176.34

12/8/09	November 1, 2009- November 30, 2009	\$20,911.00	\$366.95	\$20,911.00	\$366.95
01/11/10	December 1, 2009- December 31, 2009	\$6,365.50	\$281.26	\$6,365.50	\$281.26
02/05/10	January 1, 2010- January 31, 2010	\$19,376.00	\$120.35	\$19,376.00	\$120.35
03/08/10	February 1, 2010- February 28, 2010	\$18,016.00	\$300.11	\$14,412.80	\$300.11
04/06/10	March 1, 2010- March 31, 2010	\$11,251.25	\$1,652.81	\$9,001.00	\$1,652.81
05/07/10	April 1, 2010 – April 30, 2010	\$18,018.00	\$189.96	\$14,414.70	\$189.96
06/04/10	May 1, 2010 – May 31, 2010	\$31,176.00	\$703.00	\$24,940.80	\$703.00
07/06/10	June 1, 2010 – June 30, 2010	\$6,692.25	\$2,453.69	\$5,353.80	\$2,453.69
08/06/10	July 1, 2010 - July 31, 2010	\$8,207.50	\$2,597.94	\$8,207.50	\$2,597.94
09/07/10	August 1, 2010 – August 31, 2010	\$19,097.00	\$302.00	\$19,097.00	\$302.00
10/06/10	September 1, 2010 – September 30, 2010	\$17,812.25	\$533.49	\$17,812.25	\$533.49
11/05/10	October 1, 2010 – October 31, 2010	\$10,059.25	\$119.09	\$8,047.40	\$119.09
12/10/10	November 1, 2010 – November 30, 2010	\$14,308.00	\$206.11	\$14,308.00	\$206.11
1/7/11	December 1, 2010- December 31, 2010	\$6,462.25	\$230.52	\$6,462.25	\$230.52
2/9/11	January 1, 2011- January 31, 2011	\$9,469.50	\$70.64	\$9,469.50	\$70.64
3/8/11	February 1, 2011- February 28, 2011	\$26,309.75	\$844.33	\$26,309.75	\$844.33
4/8/11	March 1, 2011- March 31, 2011	\$30,581.00	\$235.65	\$30,581.00	\$235.65
5/10/11	April 1, 2011- April 30, 2011	\$28,777.25	\$204.54	\$28,777.25	\$204.54
6/8/11	May 1, 2011- May 31, 2011	\$28,858.50	\$3,765.58	\$28,858.50	\$3,765.58
7/8/11	June 1, 2011- June 30, 2011	\$34,197.50	\$578.23	\$34,197.50	\$578.23
8/9/11	July 1, 2011- July 31, 2011	\$27,770.50	\$1,039.26	\$27,770.50	\$1,039.26
9/12/11	August 1, 2011- August 31, 2011	\$47,068.00	\$2,663.97	\$47,068.00	\$2,663.97
10/12/11	September 1, 2011- September 30, 2011	\$43,509.00	\$1,775.24	\$43,509.00	\$1,775.24

11/10/11	October 1, 2011 – October 31, 2011	\$41,916.50	\$1,356.89	\$41,916.50	\$1,356.89
12/15/11	November 1, 2011 – November 30, 2011	\$29,884.50	\$2,627.33	\$29,884.50	\$2,627.33
2/22/12	December 1, 2011 – December 31, 2011	\$31,115.50	\$385.41	\$24,892.20	\$385.41
2/10/12	January 1, 2012 – January 31, 2012	\$25,998.00	\$393.44	\$25,998.00	\$393.44
3/20/12	February 1, 2012- February 29, 2012	\$28,105.00	\$614.63	\$28,105.00	\$614.63
5/4/12	March 1, 2012- March 31, 2012	\$33,741.00	\$330.95	\$33,741.00	\$330.95
5/10/12	April 1, 2012- April 30, 2012	\$22,360.00	\$164.18	\$22,360.00	\$164.18
6/14/12	May 1, 2012- May 31, 2012	\$23,458.00	\$57.43	\$23,458.00	\$57.43
07/18/12	June 1, 2012- June 30, 2012	\$21,504.50	\$382.60	\$21,504.50	\$382.60
08/24/12	July 1, 2012- July 31, 2012	\$14,681.50	\$281.95	\$14,681.50	\$281.95
09/25/12	August 1, 2012- August 31, 2012	\$11,515.50	\$607.29	\$11,515.50	\$607.29
11/7/12	September 1, 2012- September 30, 2012	\$15,530.50	\$126.52	\$15,530.50	\$126.52
11/15/12	October 1, 2012- October 31, 2012	\$15,734.50	\$163.26	\$15,734.50	\$163.26
12/20/12	November 1, 2012- November 30, 2012	\$17,969.00	\$645.42	\$17,969.00	\$645.42
1/17/13	December 1, 2012- December 31, 2012	\$29,612.50	\$608.71	\$29,612.50	\$608.71
2/19/13	January 1, 2013- January 31, 2013	\$52,482.50	\$317.64	\$52,482.50	\$317.64
3/27/13	February 1, 2013- February 28, 2013	\$37,137.00	\$268.47	\$37,137.00	\$268.47
4/24/13	March 1, 2013- March 31, 2013	\$23,106.50	\$563.07	\$23,106.50	\$563.07
5/28/13	April 1, 2013- April 30, 2013	\$26,759.50	\$396.49	\$26,759.50	\$396.49
6/14/13	May 1, 2013- May 31, 2013	\$17,314.00	\$346.34	\$17,314.00	\$346.34
7/19/13	June 1, 2013- June 30, 2013	\$12,272.00	\$659.83	\$12,272.00	\$659.83
8/13/13	July 1, 2013- July 31, 2013	\$15,116.00	\$687.87	\$12,092.80	\$687.87

9/11/13	August 1, 2013-August 31, 2013	\$19,433.50	\$392.29	\$15,546.80	\$392.29
10/14/13	September 1, 2013-September 31, 2013	\$18,398.50	\$756.18	\$14,718.80	\$756.18
11/19/13	October 1, 2013-October 31, 2013	\$11,215.50	\$276.96	\$8,972.40	\$276.96
12/26/13	November 1, 2013-November 30, 2013	\$16,084.50	\$563.64	\$12,867.60	\$563.64
1/14/14	December 1, 2013-December 31, 2013	\$6,031.50	\$79.45	\$0.00	\$0.00
2/14/14	January 1, 2014 – January 31, 2014	\$12,439.00	\$140.76	\$0.00	\$0.00
4/ <u> </u> /14	February 1, 2014 – February 3, 2014	\$8.00	\$00.00	\$0.00	\$0.00

PLEASE TAKE NOTICE that Warren H. Smith and Associates, P. C. (the "Applicant") has today filed this Notice of Monthly Fee and Expense Invoice for February 1, 2014 through February 3, 2014 (this "Monthly Fee Statement") pursuant to the Order Appointing Fee Auditor and Establishing Related Procedures Concerning the Allowance and Payment of Compensation and Reimbursement of Expenses of Applicants and Consideration of Fee Applications (the "Fee Auditor Order").

PLEASE TAKE FURTHER NOTICE that responses or objections to this Monthly Fee Statement, if any, must be filed on or before May 1, 2014, at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 5th Floor, 824 Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that upon the expiration of the Objection Deadline, the Applicant shall certify in writing to the Debtors and Counsel to the Debtors that no objection, or an objection, has been filed with the Court relative to this Notice, whichever is applicable, after which the Debtors shall pay to the Professional an amount equal to the lesser of (i) 80 per cent of the fees and 100 percent of the expenses requested in this Monthly Fee Statement or (ii) 80 per cent of the fees and 100 percent of the expenses not subject to an objection. All fees and expenses in this Monthly Fee Statement will be included in the next

interim application for compensation and reimbursement of expenses to be filed and served by the Applicant at a later date, and will be subject to objection at such time.

Dated: April 11, 2014

Respectfully submitted,

WARREN H. SMITH & ASSOCIATES, P. C.

By: _____


Warren H. Smith
State Bar No. 18757050

2235 Ridge Road, Suite 105
Rockwall, TX 75087
214-698-3868
214-722-0081 (fax)
whsmith@whsmithlaw.com

FEE AUDITOR

CERTIFICATE OF SERVICE

I, Warren H. Smith, certify that I am not less than 18 years of age, and that service of a copy of the attached *Notice of Monthly Fee and Expense Invoice* (for Warren H. Smith & Associates, P. C. for February 1 – 3, 2014) was made April 12, 2014, upon the Notice Parties identified as "Exhibit A" in the Order Appointing Fee Auditor and Establishing Related Procedures Concerning the Allowance and Payment of Compensation and Reimbursement of expenses of Professionals and Members of Official Committees and Consideration of Fee Applications (as modified) via email, or by hand delivery to those Parties located in Wilmington, Delaware. Under penalty of perjury, I declare that the foregoing is true and correct.



Warren H. Smith

SERVICE LIST

Notice Parties

The Debtors

Richard Finke
Assistant General Counsel
W.R. Grace & Co.
7500 Grace Drive
Columbia, MD 21044

United States Trustee

Richard Schepacarter
Office of the United States Trustee
844 King Street, Lockbox 35, Room 2207
Wilmington, DE 19801

Counsel for the Debtors

John Donley
Adam Paul
Kirkland & Ellis LLP
300 North LaSalle Street
Chicago, IL 60654

Laura Davis Jones, Esq.
James E. O'Neill
Pachulski Stang Ziehl & Jones LLP
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705

**Counsel to the Official Committee of
Unsecured Creditors**

Denise Wildes
Stroock & Stroock & Lavan
180 Maiden Lane
New York, NY 10038-4982

Michael R. Lastowski, Esq.
Duane Morris LLP
1100 N. Market Street, Suite 1200
Wilmington, De 19801-1246

**Counsel to the Official Committee of
Property Damage Claimants**

Scott L. Baena
Jay Sakalo
Bilzin, Sumberg, Baena, Price & Axelrod
First Union Financial Center
200 South Biscayne Boulevard, Suite 2500
Miami, FL 33131

Michael B. Joseph
Theodore J. Tacconelli
Ferry & Joseph, P.A.
824 Market Street, Suite 904
Wilmington, DE 19801

**Counsel to the Official Committee of Personal
Injury Claimants**

Elihu Inselbuch
Rita Tobin
Caplin & Drysdale
600 Lexington Avenue, 21st Floor
New York, NY 10022-6000

Marla R. Eskin
Mark Hurford
Kathleen Campbell Davis
Campbell & Levine, LLC
222 Delaware Avenue, Suite 1620
Wilmington, DE 19801

**Counsel to the Official Committee of Equity
Holders**

Philip Bentley
David E. Blabey, Jr.
Kramer Levin Naftalis & Frankel
1177 Avenue of the Americas
New York, NY 10036

Teresa K.D. Currier
Saul Ewing LLP
222 Delaware Avenue
P.O. Box 1266
Wilmington, DE 19899